



AGENDA

**Investments Committee Meeting
Wednesday, October 19, 2022
9:00 AM – West Center, Room 2 / Zoom**

***GVR's Mission Statement:** "To provide recreational, social and leisure education opportunities that enhance the quality of our members' lives."*

Investment Committee Members: Bev Lawless, Chair, Dave Gamrath, Eric Sullwold, Jack Van Den Beldt, Attendees: David Webster, Liaison and CFO, Kathy Bachelor, President and Member ex officio, Scott Somers, CEO

- 1. Call to Order/ Roll Call / Quorum?**
- 2. Review/accept minutes from meeting of July 20, 2022, meeting**
- 3. Chair comments** Bev Lawless
- 4. Old Business**
 - A. Review of Operating Cash Investments with Kevin Palevsky of JPM Kevin Palevsky
 - B. Review of 3rd 2022 Quarter with John Roberts of SBH John Roberts
- 5. New Business**
- 6. Member comments**
- 7. Adjourn**

Next Meeting – January 18, 2023, Wednesday